

Nomination of Beneficiary Form

This form is used when you want to notify the Trustee of your preferences for the payment of a death benefit. Please note that this does not bind the Trustee to your nomination. If you wish the Trustee to be bound by your nomination, please use a **Binding Nomination of Beneficiary Form**. It is important you read the notes on page 2 of this form before making your nomination. This form can be used by all members of Emplus.

1. YOUR DETAILS

Full Name:	<input type="text"/>		
Address:	<input type="text"/>		
Home Phone:	<input type="text"/>	Mobile Phone:	<input type="text"/>
Email Address:	<input type="text"/>		
Date Of Birth:	<input type="text"/>	Member Number:	<input type="text"/>

2. YOUR INSTRUCTIONS

I nominate the following preferred beneficiaries:

Beneficiary A			
Full Name:	<input type="text"/>		
Relationship to you:	<input type="text"/>	Date of Birth:	<input type="text"/>
		% of Benefit:	<input type="text"/>
Postal Address:	<input type="text"/>		
Beneficiary B			
Full Name:	<input type="text"/>		
Relationship to you:	<input type="text"/>	Date of Birth:	<input type="text"/>
		% of Benefit:	<input type="text"/>
Postal Address:	<input type="text"/>		
Beneficiary C			
Full Name:	<input type="text"/>		
Relationship to you:	<input type="text"/>	Date of Birth:	<input type="text"/>
		% of Benefit:	<input type="text"/>
Postal Address:	<input type="text"/>		
Beneficiary D			
Full Name:	<input type="text"/>		
Relationship to you:	<input type="text"/>	Date of Birth:	<input type="text"/>
		% of Benefit:	<input type="text"/>
Postal Address:	<input type="text"/>		

3. SIGNATURES

MEMBER:	I acknowledge that I have read the important notes on the reverse side of this form and agree to these conditions.		
Member's Signature:	<input type="text"/>	Date:	<input type="text"/> / <input type="text"/> / <input type="text"/>

We are committed to respecting the privacy of the personal information you give us. Our formal Privacy Statement sets out how we do this. If you would like a copy of Emplus Super's Privacy Statement, please let us know. We have published our Privacy Statement on our website at www.Emplus.com.au

IMPORTANT NOTES

Please read these notes before making your nomination.

1. The Trust Deed for the Fund provides for your death benefit to be paid to one or more of your dependants or to your estate at the Trustee's discretion.
2. Use this form to indicate your preferences for how you would like your death benefit to be paid.
3. Your nomination is not binding on the Trustee and your death benefit will be paid to persons to persons decided by the Trustee. That is, in making its decision, the Trustee may take into account your nomination but will not be bound by it. If you wish for the Trustee to be bound by your nomination, subject to the relevant requirements, please use a Binding Nomination of Beneficiaries form.
4. You can change your nomination at any time by informing the Trustee in writing:
Emplus, a division of AMG Super
PO Box 3528
Tingalpa DC QLD 4173
5. A dependant is usually your spouse or any child, or any other person who is substantially financially dependent on you at the time of your death. The superannuation and tax law definitions of dependant have been amended to include any person with whom the member has an "interdependency relationship". Two people have an interdependency relationship if:
 - a. they have a close personal relationship;
 - b. they live together;
 - c. one or each of them provides the other with financial support; and
 - d. one or each of them provides the other with domestic support and personal care.

In addition, if a close personal relationship exists but the other requirements above are not satisfied because of a physical, intellectual or psychiatric disability (e.g. one person lives in a psychiatric institution suffering from a psychiatric disability), then an interdependency relationship may still exist.

The Government has also proposed changes to the definition of Interdependency Relationship however this has not been finalised as at the date of this form.
6. All percentages of benefit must add up to 100%.
7. Nominated beneficiaries may include eligible dependants or a legal representative. A dependant is a spouse, de facto spouse, or child, or anyone who is financially dependent on you at the time of your death.
8. You can nominate that the beneficiary be your Estate – to do so, simply write TO MY ESTATE in the Beneficiary A box.
9. You may revoke or change your nomination at any time by completing a new Nomination of Beneficiaries form.